



Thank you for reaching out to the Church of the Nazarene Foundation on behalf of Christ Community Church of the Nazarene.

Gifting stock is popular right now and can help the donor avoid capital gains taxes. It is also relatively easy. I have attached the transfer instructions that you may share with the donor. I can work directly with the donor if you prefer. When the stock arrives at our brokerage account, we liquidate it immediately. We receipt the donor and get the money to the church in about 10 days. Our fee for such transactions is 1%. It is important that the donor communicate with us during the process. The brokerages seldom pass the name of the donor on to us. If the donor doesn't inform us of the gift, then we have to do detective work to find out where the money goes.

The attached instructions work well in most cases. If the donor wishes to donate physical stock certificates the process will be a little different. If the stocks are closely held or not publicly traded then it gets a bit more complicated. If the equities are being held in a retirement account, such as an IRA, then we will need to work through an entirely different process.

The Foundation's goal is to help Nazarenes make planned and deferred gifts to their church.

Please use the attached form.

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